

CRAWFORD BAYLEY & CO.

(Registered)

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HCA/SKA/VK

0446

May 22, 2025

Scoda Tubes Limited

Survey No. 1566/1, Village Rajpur,
Kadi, Mehsana, Ahmedabad – 382740, Gujarat

Dear Sir(s),

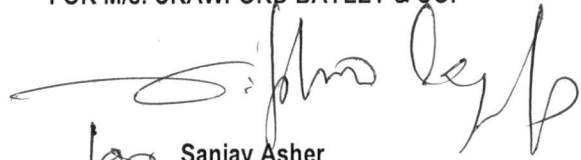
**Sub: Proposed initial public offering of equity shares of face value of ₹ 10/- each ("Equity Shares")
by Scoda Tubes Limited ("Company") (referred to as "Issue").**

We hereby consent to act as legal counsel to the Issue and to our name being inserted as 'Legal Counsel to the Issue' in the Red herring Prospectus intended to be filed by the Company with Securities Exchange Board of India ("SEBI") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed and the Prospectus which the Company intends to file with SEBI, Registrar of Companies, Gujarat at Ahmedabad ("RoC") and the stock exchanges in respect of the Issue.

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the Companies Act, 2013 and the rules and regulations thereunder, each as amended and the stock exchanges.

Yours faithfully,

FOR M/s. CRAWFORD BAYLEY & CO.



Sanjay Asher
Senior Partner

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